

MiningComm Inc.



An aerial photograph of a volcanic crater. The crater floor is covered in grey ash and rock, with a vibrant turquoise lake in the center. A large blue circle is overlaid on the right side of the image, containing the title text. The surrounding slopes are covered in dense green and brown vegetation.

PART ONE

Company Profile

About Us



MiningComm is an online information platform and an offline customized mining investment/business consulting service provider to connect mining projects with investors/buyers/partner in Great China Area and beyond.

MiningComm has a huge active database with over 1200+ China mining investors/companies. Since its inception along with its parent company New Tigers Consulting, we have worked with more than 110+ junior and producing mining companies and represented them to secure project investment and offtake deals.

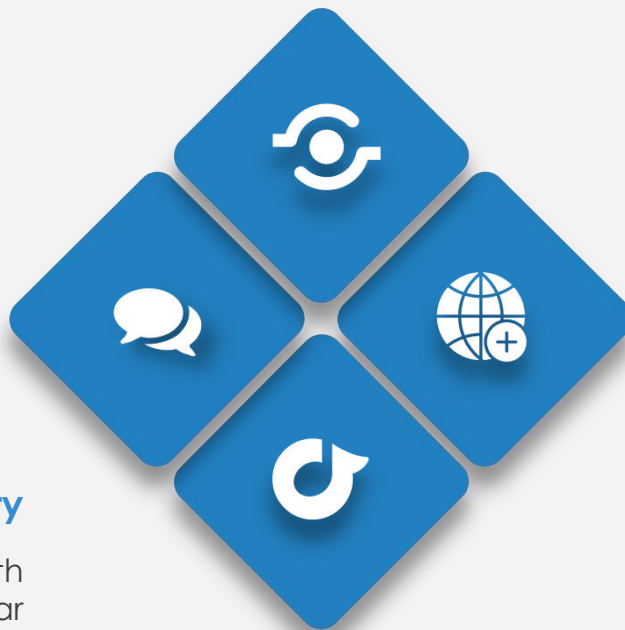
About Us

Comm. for **Communication**

MiningComm will act as a representative for mining companies who wish to do business with China-based entities and Chinese investor/buyer/partner without any cultural/language barriers.

Comm. for **Commodity**

MiningComm will also provide with professional services to those near production mining projects for commodity purchase orders and off-take agreements in an effective and efficient way.



Comm. For **Commerce**

MiningComm will assist you for problem solving in a professional and commercial way, capitalize our capabilities and resources in both sides, adds value to both mining projects and Chinese Investors/mining companies.

Comm. for **Community**

MiningComm aims to build up an influential community for mining companies and mining investment professionals with our large database where you can share your project just on a click every now and then.

Company Milestones

Founded
Consulting
Company in
Toronto, Canada



1997

Establishment of
Chinese Company



2004



Initiation of
investment advisory
services in mining
sector



2008



MiningComm
Established in
Shanghai



2019

One click here registering in MiningComm and join our membership, By uploading your project profile and submitting your request, this unique online platform will identify your potential investors by our advanced system and act as a liaison to connect you with those China-based entities by our online and offline service.

What We Offer

Information Publishing

Publishing project information for Chinese investors/mining companies and provide professional bilingual contact services for overseas mining projects seeking investment and cooperation in China.

Professional Services

Providing users with information screening, matching, website pushing, customization and other information services, as well as business plans, finance, media reports and a series of professional services.



Resource Matching

Setting up cooperation catalogue for overseas mining projects with requests from buyers and investors in China. The matching services are carried out by our unique professional bilingual service platform.

Project Investment

MiningComm has led two Chinese mining funds for investment in precious metals and new energy materials metals. MiningComm will be the lead investors to those mining projects.

Company Vision

MiningComm.com

MiningComm.com focuses on creating a comprehensive matching platform to connect mining projects with potential investors / customers / third party service institutions in China. Capitalize our capabilities and resources in China. MiningComm will add value to both overseas mining companies and Chinese Investor/Buyer/Partner.

Our Strengths



Resource sharing

MiningComm registered members be able to share MiningComm database that includes more than 1,200 mining industries related investors and buyers in China.



Cost-Effective

Choose MiningComm.com as the project information platform by uploading your project profile or video demo, we also provide online conference rooms, which save your time and cost from prolonged negotiations plus extensive travels



Industry experience

Over the past 20+ years, we worked with more than 110 junior and producing mining companies with a high success rate for investment, off-takes deals.

Our Strengths



Save time and efficiency

All members of MiningComm.com team is in bilingual working, and have offices in North America, Europe and the Asia-Pacific region. All your profile would be presented in Chinese. Save at least 1/2 time consuming for the communication with Chinese local investors.



Professional services

Choose to use MiningComm.com, not only for the project platform online promotion, you also hired a highly efficient professional team to be responsible for the project in China translation, business negotiations, project consultants, logistics, business operations, legal compliance consulting, administration and other work.



Global layout

MiningComm.com has offices in major cities in North America, Europe and China to facilitate offline business activities with customers in the first place to better coordinate overseas project parties with potential investors/ partners and provide opportunities for face-to-face meetings and roadshow arrangements.

PROSPECTORS & DEVELOPERS ASSOCIATION OF CANADA 2025 (PDAC 2025)

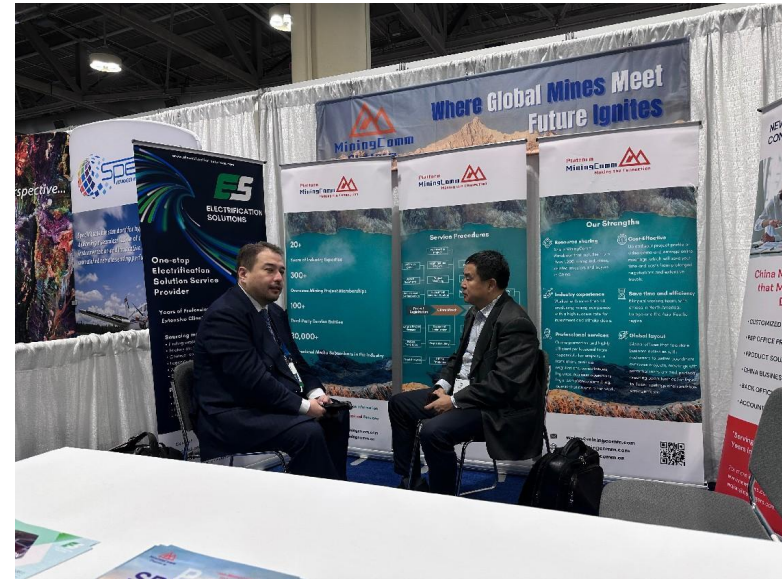
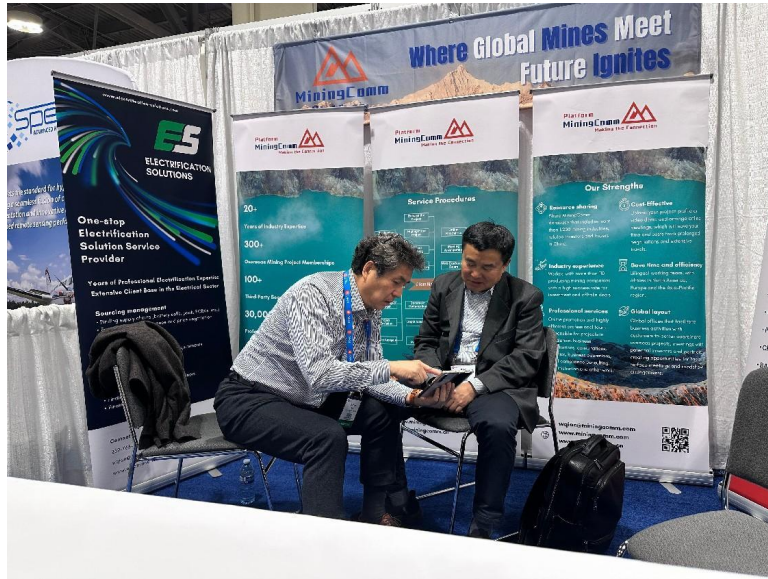


▲ Dr. Qian, Founder of MiningComm, at the exhibition booth

MiningComm leveraged its past experience to participate in PDAC 2025 as an exhibitor. The MiningComm booth became a focal point, attracting many visitors and meanwhile MiningComm showcased the company's latest mining project matchmaking solutions. Most of the visitors were highly impressed with MiningComm.

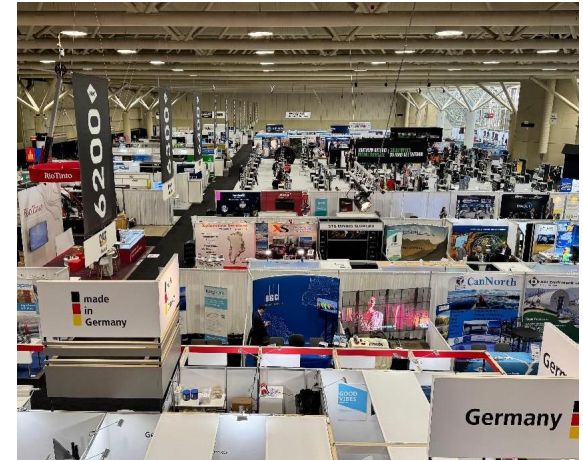
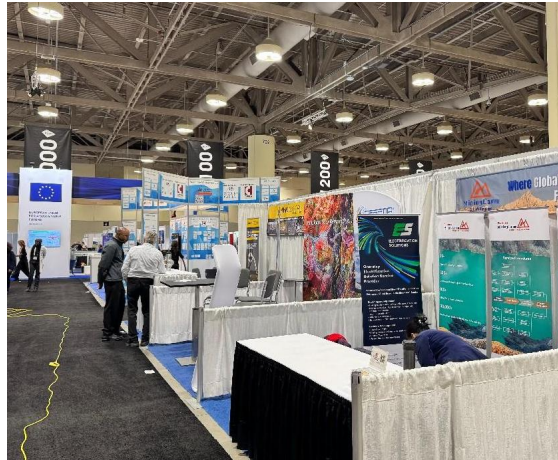
At the exhibition, Dr. Wei Qian engaged in lively discussions with visiting guests, platform members, and industry professionals. He shared the latest achievements and innovations in the mining sector by MiningComm and offered insights into the company's future development direction.

PROSPECTORS & DEVELOPERS ASSOCIATION OF CANADA 2025 (PDAC 2025)



▲ Dr. Wei Qian engaged in discussion with visitors at the booth

PROSPECTORS & DEVELOPERS ASSOCIATION OF CANADA 2025 (PDAC 2025)



▲ Exhibition Area

Our Presence

PROSPECTORS & DEVELOPERS ASSOCIATION OF CANADA 2026 (PDAC 2026)



The World' s Premier Mineral Exploration & Mining Convention, PROSPECTORS & DEVELOPERS ASSOCIATION OF CANADA 2026 (PDAC 2026) will take place on March 1-4, 2026 in Toronto, Canada. Building on the experience we accumulated last time, MiningComm is now excited to prepare for this mining event and aims to play a more active role this time.

Our Presence

With the rapid development of the new energy sector, the urgent demand for battery materials has closely linked the new energy and mining industries. Therefore, in addition to mining-related exhibitions and forums, MiningComm also participated in numerous exhibitions related to the new energy industry to stay updated on the latest market trends.



▲ The 20th Shanghai International Automobile Industry Exhibition



▲ The 15th China International Battery Fair (CIBF 2023)



▲ The 2nd China International Energy Storage Conference Technology & Application Exhibition 2024

Our Presence

On October 9, 2024, MiningComm attended the 14th Battery Show (TBS 2024) in Detroit, Michigan as a visitor to meet with our clients, partners and several suppliers, discussing future development trends.

Through exchanges with industry leaders, MiningComm gained valuable insights into market dynamics and also set a goal to drive forward-thinking solutions that will shape a greener tomorrow.

Furthermore, MiningComm is actively preparing to participate as an exhibitor at the 15th Battery Show.



THE **BAT**⁺TERY SHOW
NORTH AMERICA



PART TWO **Services**

Platform Features



Flexible Costs



**Information
Privacy**



**Database
Matching**



**Exclusive
Customer Service**

Web Channel



Project Recommendation

We will translate, optimize and publish the projects on the Chinese and English web sites of the MiningComm.com, and MiningComm.cn.



Industry Dynamics

Featured articles and highlights of our MiningComm members' project development will be timely and regularly updated on both websites.



Online roadshow

Book roadshow guest / audience seats, online video conference / forum mode, or upload video rolling play mode for roadshow via web platform.



Membership Registration and Background Matching

After registration, the background will open different limits, According to the user's level and project requirements, the system and database will generate a list by matching the mineral and investment volume, and the user considers whether to contact the potentials.



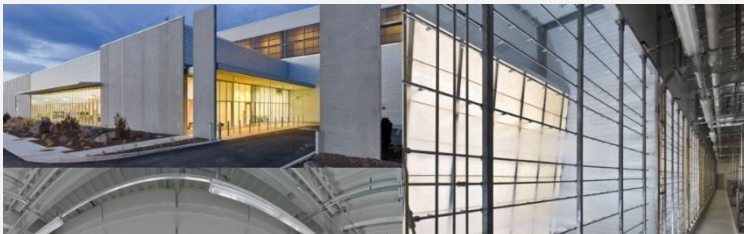
Project Promotion

Based on the member's project development stages, we will be able to push at least once a week.



Feature Articles

Up to two issues per month .



Industry Recent News

Including the latest mining and related industry developments in China and trade shows, exhibitions, etc.



Monthly News Highlights (Email Magazine)

Select 5-6 posts from monthly news feeds to highlight the key development of members.

[1] WeChat is a Chinese multi-purpose messaging, social media and mobile payment app, it has become one of the world's largest standalone mobile apps in 2018, with over 1 billion monthly active users, due to its popularity, WeChat users is very active on the platform.



MiningComm app

MiningComm.com APP – MiningComm will launch an professional app soon. This will enable our members to have more convenient and flexible access to MiningComm.com of the latest project release, online roadshow, project matchmaking.

MiningComm Investment

MiningComm has led two mining funds **each @USD 100 M** for investment in precious metals and new energy materials metals.



Precious Metals

Gold, Silver, Platinum,
Palladium, Rhodium, etc.



New Energy Materials

Lithium, Cobalt, Nickel,
Graphite, etc.



Other Projects

Other qualified projects
in base metals, diamond,
rare earth, etc.

Membership Benefits

MiningComm™ Membership benefits			
Service products	Membership benefits	Advanced Membership	Registered Members
Online services	Project Interview	√	√
	Project Presentation Translation	√(up to 25 pages)	--
	Project Overview Optimization	√	--
	Project Posting	10	2
	Project Matching Report (Evaluation)	√	--
	Contact List of Industrial and Financial investors	24/year	--
	Advertising Articles and WeChat Push	12	1
	Home Page Banner (14 days)	4	--
	Access to investor profile	Unlimited	5
	Online conference room	√	--
	Online roadshow	4	--
	China Business Online Training Course	2	--
	Monthly E-mail Project Process Report	√	--
	Potential Investor Analysis/Background Check	√	--
	Weekly Newsletter Push (WeChat end)	√	√
Offline services	Exclusive Account Manager	√	--
	Project line extension	√	--
	Project Offline Depth Matching	√	--
	Access to Core Offline Resources	10	--
	Conference Call Coordination	√	--
	CN Marketing Material Preparation	√	--
	Offline Roadshow Arrangement	2	--
	Chinese Meeting/Exhibition Presence	4	--
	Offline Project Promotion Events	30% discount	--
	Chinese Business Document Template Sharing	10	--
	Chinese Business Visa Invitation Letter	2	--
	Investment Advisory	√	--
	Third party recommendation	√	--
Data sharing and industry guidance	Industry Report Sharing (Quarterly / Annual Report)	√	--
	Latest Industrial and Regional News	√	--

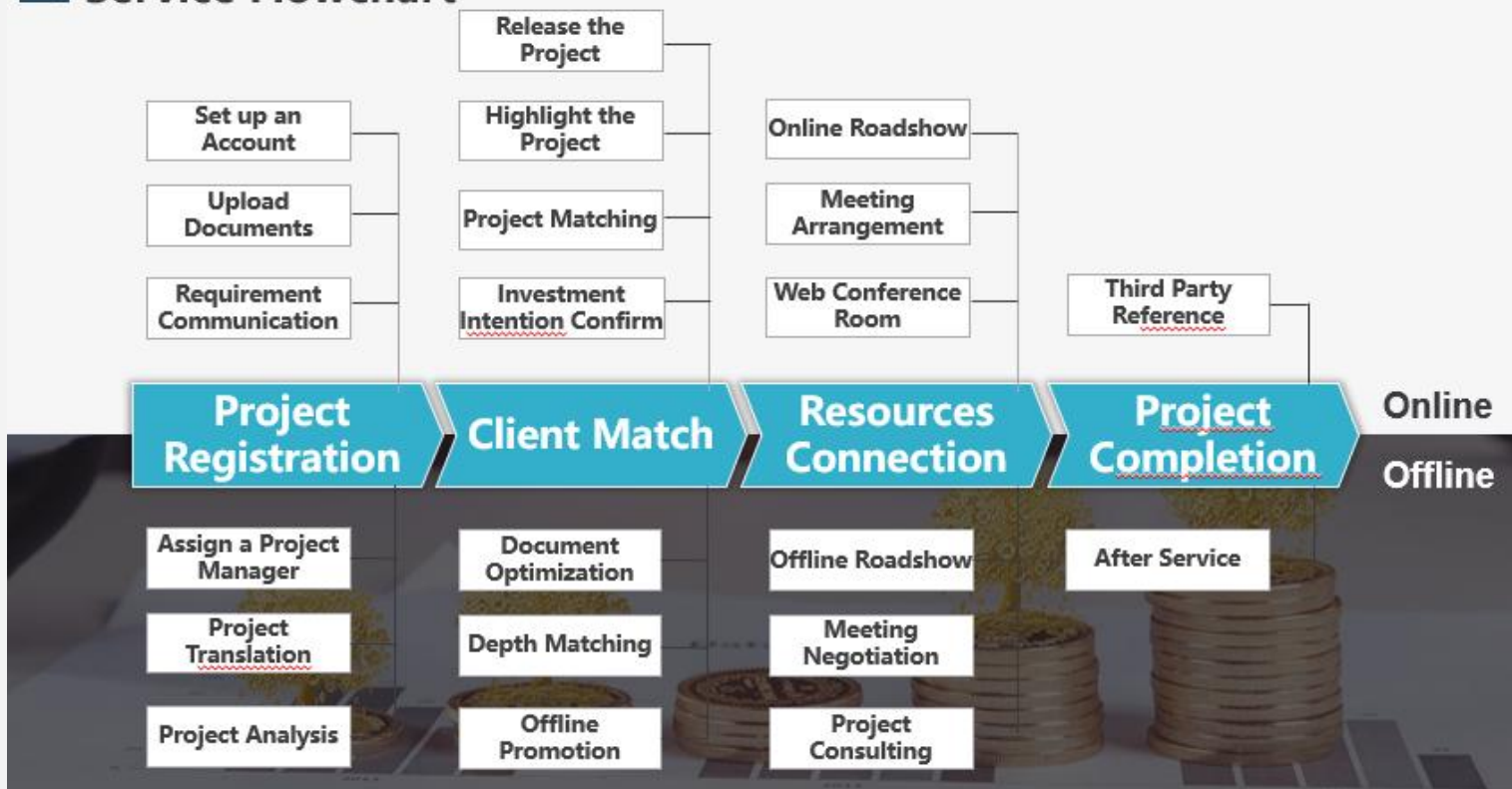
:: MiningComm of final interpretation of member benefits™All.



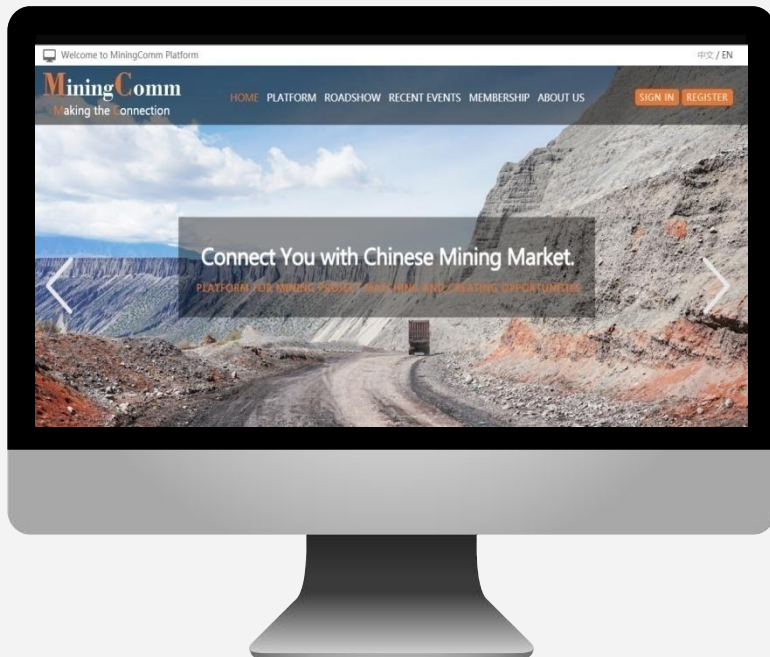
PART THREE **Operations**

Service Process

Service Flowchart



Website Promotion



Membership Registration

After logging on to the website for registration, select the member category, and then upload the project information.



Online Matching, Promotion and Video Roadshow

MiningComm be able to organize a virtual road show by organizing interested investors together a an online promotion.



Offline Deep Matchmaking

MiningComm will use its database to dig deep for Advanced Members, and provide an one-on-one service by meeting potential investors in person.

WeChat Subscriptions

27



- WeChat push to targeted audiences on very Tuesday and Friday
- Each push has no less than 3 articles: 1 main article plus 2-3 industry developments
- Registered members can benefit from dedicated exposure spaces for their "Project Highlights", "Project Interview", and "News Release", etc.
- Tailor made WeChat push contents are allowed upon request.



Online
communication



Project
selection



Data
sharing

Platform Advantages

32%

+

9%

+

18%

+

41%

Strong Customer Database

Project partners:
200+

China mining and
related industry
investment partner
1,200+

Third party services
100+

Industrial Audiences
30,000+

Fast Service Response

Chinese and English bilingual work. Our teams are based in both China and Canada. In China, we have offices in six cities: Beijing, Shanghai, Shenzhen, Guangzhou, Suzhou, Chongqing

High Matchmaking

Deep knowledge of the market and well cultivated relationship with the mining investment community in China enable MiningComm deliver the results to our members

Professional Full Service

One-stop service, from project information collection, translation, optimization; to potential investor screening, project road show, negotiations, meeting arrangements for both online and offline. We also coordinate with other professional firms for the project completion.

Selected Successful Cases

Darnley Bay Resources Ltd.

- MiningComm is the exclusive China representative for Darnley Bay Resources' (now Pine Point Mining Ltd.) ;
- MiningComm helped Darnley Bay Resources completed equity financing up to CAD 5 million.

Sonoro Gold Corp.

- MiningComm is the exclusive China representative for Sonoro Gold;
- MiningComm kept helping Sonoro Gold with equity financing over the time. The cumulative amount is about CAD 4 million.

Falcon Energy Materials Plc.

- MiningComm is the exclusive China representative for Falcon Energy Materials, helping Falcon Energy Materials handle related affairs in this region;
- MiningComm helped find suitable strategic partners and EPC contractors in China to advance one of Falcon Energy Materials' certain overseas mining projects.

Selected Successful Cases

North America Lithium

- MiningComm is the exclusive China representative for North America Lithium;
- MiningComm helped North America Lithium completed equity financing up to CAD 12 million.

Ganfeng Lithium

- MiningComm served as the lead advisor and representative for the acquisition of Bacanora Lithium Plc, a company previously listed in London. The total acquisition deal was valued at up to USD 253 million.

Zijin Mining

- MiningComm served as the consultant for the acquisition of Neo Lithium Corp. The total acquisition deal was valued at CAD 960 million;

A uranium project in West Africa

- MiningComm served as the exclusive China representative for this project , with the acquisition valued at USD 300 million.

Major Chinese Partners

(Database has 1200+ list of mining and mining related industries, investors, fund companies, third party services)



Beijing General
Research Institute of
Mining & Metallurgy



China
Minmetals
Group



China Nonferrous Metal.
Industry's Foreign
Engineering and
Construction CO.,LTD

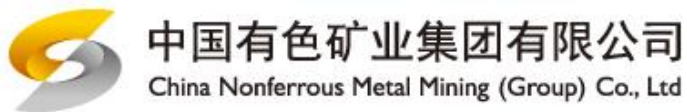


Zijin Mining



Major Chinese Partners

(Database has 1200+ list of mining and mining related industries,
investors, fund companies, third party services)



Our Major Clients





Contact us



PHONE NUMBER

+86 186 2628 7856 (China)
+1 289-763 8811(Canada)



EMAIL

wqian@miningcomm.com



WE-CHAT

MiningComm Platform

